

JOB DESCRIPTION

2075 – 16th Ave. E., Owen Sound, ON, N4K 5N3

www.tescanada.com

PH: (519) 371-7710 or FAX: (519) 371-0813

Job Function: Reception and Customer Service

Job Title: Customer Service **Date Prepared:** November 21, 2017



DEPARTMENT

Customer Service

SUPERVISOR

Dave Taylor

REQUIREMENTS

- Must be self-motivated with a drive to remain productive and improve upon procedures and efficiencies.
- Must be a team player and eager to learn from Supervisor and coworkers.
- Must have a friendly and professional personality and an advanced level of oral communication required for customer contact.
- Must be extremely detail oriented. This position relies heavily on this skill.
- Fluent with Internet searching and use of MS applications, including Outlook, Excel, Word, and Access.
- Must be dedicated to self-study in order to meet the job requirements and to better yourself for future growth.
- Experience with POS machines and transactions.

DUTIES

PRIMARY

- Keep safety awareness in mind and follow all safety rules for the benefit of yourself and co-workers.
- Answer phone calls, this position requires you (or a backup) to <u>ALWAYS</u> be available to answer incoming calls.
- Greet customers at reception, this position requires you (or a backup) to <u>ALWAYS</u> be available to greet visitors and customers at the door (Reception counter) and help them get to the proper personnel to assist with a service request, retail purchase, retail rental, or installation inquiry.
- Customer activity:
 - o Enquire as to how customer found TES, e.g. which radio station, word of mouth, etc.
 - Create or update customer contact information in database.
 - Prepare invoices
 - Remove product in database sold from inventory
 - Accurately taking payment by cash, debit or credit card (POS) and updating database.
 - o Complete operation of POS equipment including reconciliation reporting.
- Issue Purchase Orders:
 - o Review for errors and review with team
 - Issue PO's by designated method.
 - Update database with this activity.
- Purchase order Activity
 - Accurately observe supplier confirmations against the issued PO for:
 - Product numbers, pricing, quantity, etc.
 - Expected lead times are confirmed.
 - Communicate to the employee purchasing product of:

- Backorders
- Estimated Delivery Dates long lead times.
- Pricing discrepancies
- On a continued basis following up for accurate lead times and recording
- Receive Purchase Orders:
 - Accurately label product for its correct department and destination.
 - Organize product for efficient stock level counting and control.
- Defective product
 - Assist in the RMA process with suppliers and internal personnel
- Report Preparation:
 - Retail meetings
 - OEM Contract meetings
- Customer Orders
 - Confirming information:
 - Products are on PO's
 - Any product update communicate to sales person information.
 - Once completed, attached CO to the Invoice.
- Must be proactive in suggesting ideas to streamline or correct procedures and general processes.
- Management of general office supplies including, stocking, removal, and re-ordering.
- Assisting with some Accounting tasks as required, e.g. reconciliations.
- Ensure all delivered packages to TES are signed for and inspected/verified for accuracy and condition.

SECONDARY

- Maintain tidy reception area and showroom, etc.
- Maintain lobby digital signage and create new signage programs for TES news or upcoming events.
- Help generate ideas and plans for business expansion and diversification.
- Assist with manufacturing, e.g. counting, kitting, and cutting for TES manufactured products.

GENERAL

- Must be willing to accept miscellaneous duties as required to help ensure TES efficiency and profitability.
- Help maintain reception and showroom, (cleaning, equipment maintenance, restructuring).
 - o Cleaning and general maintenance of retail space and office equipment.
 - Assist in physical restructuring/organizing of office and shop areas.
 - Assist in collection and removal of garbage and recycling.
 - o Be courteous to coworkers and customers by maintaining clean and hygienic washrooms after use.

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